CSE:TMAS OTCQB:TMASF Frankfurt:26P

Critical Minerals for the Transition to a low-carbon economy

Temas Team

Kyler Hardy President, CEO and Director

David Kwok- CPA, CGA CFO

David Robinson- CPA, CA
Director

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Corporate Structure

Shares Outstanding	9,832,403
Warrants	1,465,920
Options	568,889
Fully Diluted	11,867,212
Insider Ownership	16.4%

*As of June 2023

Opportunity Overview

- Focus: Advancing critical metals projects in Quebec
- La Blache & Lac Brule Projects: On going preliminary economic assessments (PEA) studies
- Exploration Upside: Both projects have undrilled geophysical anomalies which may represent additional mineralized lenses
- Metallurgical Program & Resource Definition Drilling completed in 2022 on La Blache
- ORF Technologies: 50% ownership of a metallurgical process portfolio
- Significant portfolio of Intellectual Property with a focus on environmentally conscious mineral extraction and processing
- Patent Portfolio includes Nickel, Iron, Gold, Titanium Dioxide & Zinc; Pending:
 Rare Earth Elements
- Validation: University of Minnesota's Natural Resources Research Institute study estimated ORF Technologies Titanium Dioxide (TiO₂) process would reduce processing costs by over 65% compared to the industry average





Technologies

ORF Technologies

- 50% ownership
- Environmentally friendly processing technology portfolio
- Technologies include processes for: Fe- Ti-V, Ni-Co-PGE, non- cyanide gold recovery
- Acid leaching and solvent extraction
- Closed-loop processing technology reduces waste by recycling and reusing most chemicals
- Ti-V process proven with 2022 La Blache metallurgical program

Projects

La Blache Fe-Ti-V Project – 100% owned

- PEA ongoing
- 2022 field program was based on the 2012 historic estimate as a reference
- The property is part of the La Blache Anorthosite Complex and hosts the Farrell-Taylor magnetite-ilmenite lens, which is the development focus
- Exploration upside with 2 additional lenses identified to date with initial drill holes
- Pilot Plant results yielded recoveries of 80% TiO₂, 94% Fe₂O₃ and 99% V₂O₅
- Pilot plant produced a high-grade TiO₂ concentrate (97.8%)
- Excellent infrastructure (Power, Rail, Road)
- 127km north of Baie-Comeau, Quebec

Lac Brule Ti-Fe-V Project - 100% owned

- Exploration program is designed, and permits are pending
- PEA planned for late 2023
- 64km by road from Labrieville
- Historic drilling conducted across 2 mineralized lenses
- Mineralization is amenable for the application of our TiO₂ processing technology
- Historic metallurgical benchwork attained 94% TiO₂, 95% V₂O₅ and 99% Fe₂O₃ concentrate grades

